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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水務股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURES OF THE SHAREHOLDERS' GENERAL MEETING AND THE RULES OF PROCEDURES OF THE BOARD OF DIRECTORS

The board (the “**Board**”) of directors (“**Director(s)**”) of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) announces that, in accordance with the relevant provisions of the Company Law of the People’s Republic of China (the “**Company Law**”) as newly amended and in force, and based on the actual situation of the Company, the Board proposed to make certain amendments to the existing articles of association (the “**Articles of Association**”), the rules of procedures of the shareholders’ general meetings (the “**Rules of Procedures of the Shareholders’ General Meeting**”) and the rules of procedures of the Board of Directors (the “**Rules of Procedures of the Board of Directors**”) of the Company (collectively, the “**Proposed Amendments**”).

The proposed amendments to the Articles of Association mainly include the amendment of the term “general meeting (股東大會)” to “general meeting (股東會)” in the Articles of Association in accordance with the provisions of the Company Law, the addition of descriptions of the composition of the members of the audit committee, the nomination committee, the remuneration and appraisal committee and the strategy and investment decision committee of the Company and their duties, the amendment of the relevant provisions regarding the honest performance of duties by the Directors, supervisors and senior management of the Company, and the amendment of the relevant provisions regarding the reduction of registered capital and the recovery of losses of the Company. Accordingly, corresponding amendments shall be made to the Rules of Procedures of the Shareholders’ General Meeting based on the proposed amendments to the Articles of Association. Such proposed amendments mainly include the amendment of the term “general meeting (股東大會)” to “general meeting (股東會)” in the Rules of Procedures of the Shareholders’ General Meeting and the amendment of the relevant provisions relating to the contents of the proxy form for general meetings, the determination of the chairman of general meetings, and the determination of the chairman of general meetings convened by the board of supervisors or the shareholders of the Company (the “**Shareholders**”) on their own. The proposed amendments to the Rules of Procedures of the Board of Directors mainly include the amendment of the term “general meeting (股東大會)” to “general meeting (股東會)” in the Rules of Procedures of the Board of Directors.

The Proposed Amendments have been considered and approved by the Board and are subject to approval by the Shareholders by way of special resolutions at the extraordinary general meeting of the Company.

A circular containing, among other things, details of the Proposed Amendments together with a notice convening the extraordinary general meeting of the Company will be despatched to the Shareholders in due course. The existing Articles of Association, the Rules of Procedures of the Shareholders' General Meeting and the Rules of Procedures of the Board of Directors shall remain in force until the passing of the special resolutions to approve the Proposed Amendments.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 25 October 2024

As at the date of this announcement, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Ms. Cheng Yijing and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.