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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

INSIDE INFORMATION

This announcement is made by Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 9 May 2024, 7 June 2024 and 24 June 2024 (the “**Announcements**”) in relation to the first judicial auction (the “**First Judicial Auction**”) and the second judicial auction (the “**Second Judicial Auction**”) conducted on the Alibaba Online Judicial Auction Platform (<https://sf.taobao.com/>) (the “**Auction Platform**”) from 10:00 a.m. on 6 June 2024 to 10:00 a.m. on 7 June 2024 and from 10:00 a.m. on 23 June 2024 to 10:00 a.m. on 24 June 2024, respectively, regarding the 245,520,000 shares of the Company (accounting for approximately 23.86% of the total number of shares of the Company) held by Kunming Dianchi Investment Co. Ltd.* (昆明滇池投資有限責任公司) (“**Kunming Dianchi Investment**”), the controlling shareholder of the Company. According to the information available on the Auction Platform, both the First Judicial Auction and the Second Judicial Auction have been aborted. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 9 July 2024, the Company noted that a judicial sale (the “**Judicial Sale**”) will be conducted on the Auction Platform from 10:00 a.m. on 25 July 2024 to 10:00 a.m. on 23 September 2024 (unless extended) regarding the 245,520,000 shares of the Company (accounting for approximately 23.86% of the total number of shares of the Company) held by Kunming Dianchi Investment. For further details of the Judicial Sale, please refer to the link of the Auction Platform for the full text of the sale announcement: https://sf-item.taobao.com/sf_item/813722051282.htm?spm=a2129.27076131.puimod-pc-search-list_2004318340.1&pmid=9715188206_1720490751038&pmtk=20140647.0.0.0.27064540.puimod-pc-search-navbar_5143927030-search_index_history.0&path=27064540%2C27076131&scm=20140647.julang.360_search.znz&track_id=c4c4f606-8236-4c8e-9424-266f767c5ad5.

As at the date of this announcement, Kunming Dianchi Investment held 660,266,893 domestic shares of the Company, accounting for approximately 64.16% of the total number of shares of the Company, all of which are subject to pledge/judicial freeze. For details, please refer to the Company's announcements dated 1 September 2023, 19 September 2023, 24 October 2023, 4 January 2024, 25 January 2024 and 14 June 2024.

As at the date of this announcement, the Judicial Sale is still at the public announcement stage and there is uncertainty as to whether the sale will ultimately be successful. The Company will continue to evaluate and follow up on any major progress of the Judicial Sale and will make further announcements in due course.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 9 July 2024

As at the date of this announcement, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.

* *for identification purpose only*