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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水務股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

POLL RESULTS OF 2023 ANNUAL GENERAL MEETING, 2024 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING AND 2024 FIRST H SHAREHOLDERS' CLASS MEETING

POLL RESULTS OF THE AGM, THE DOMESTIC SHAREHOLDERS' CLASS MEETING AND THE H SHAREHOLDERS' CLASS MEETING

The Board hereby announces the poll results in respect of the resolutions proposed at the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting held on Friday, 28 June 2024. All resolutions were duly passed.

NON-PUBLIC ISSUANCE OF CORPORATE BONDS

The resolution in respect of the proposed non-public issuance of corporate bonds by the Company has been approved by the Shareholders by way of a special resolution at the AGM, pursuant to which the Board was authorized to decide on the relevant matters in relation to the non-public issuance of corporate bonds.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The resolution in respect of the proposed amendments to the Articles of Association (the "**Proposed Amendments**") has been approved by the Shareholders by way of a special resolution at the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting, respectively, and the amended Articles of Association shall be effective from 28 June 2024.

References are made to the notice of the AGM, the notice of the Domestic Shareholders' Class Meeting (the "**Notice of Domestic Shareholders' Class Meeting**") and the notice of the H Shareholders' Class Meeting (the "**Notice of H Shareholders' Class Meeting**") (collectively, the "**Notices**") of Kunming Dianchi Water Treatment Co., Ltd. (the "**Company**") and the circular of the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting (the "**Circular**") dated 7 June 2024. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Notices and the Circular.

I. POLL RESULTS OF THE AGM, THE DOMESTIC SHAREHOLDERS’ CLASS MEETING AND THE H SHAREHOLDERS’ CLASS MEETING

The board of directors (the “**Board**”) of the Company is pleased to announce that the AGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively, the “**Meetings**”) have been convened at the Company’s meeting room on the 1st floor at the Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC at 2:30 p.m., 3:30 p.m. and 4:00 p.m., respectively, on 28 June 2024, and the resolutions set out below were duly passed by way of poll. Each of the Meetings was convened by the Board and chaired by Mr. Zeng Feng, the Chairperson, and has been held in accordance with the requirements of the Company Law of the PRC and the Articles of Association. All the resolutions proposed at the Meetings were put to vote by way of poll. Tricor Investor Services Limited, the Company’s H Share registrar in Hong Kong, was appointed as the scrutineer of the Meetings for the purpose of vote-taking of the poll at the Meetings.

(i) Poll results of the AGM

As at the date of the AGM, the total number of issued shares of the Company (the “**Share(s)**”) is 1,029,111,000 Shares, including 689,088,000 Domestic Shares and 340,023,000 H Shares, representing 100% of the total issued share capital of the Company, all of which entitle the holders thereof to attend and vote for or against the resolutions put forward at the AGM (the “**AGM Resolutions**”) based on their shareholdings. Shareholders holding an aggregate of 900,827,000 voting Shares, representing approximately 87.53% of the total number of issued Shares, attended the AGM either in person or by proxy. There were no Shares entitling the holders thereof to attend and abstain from voting in favour of any of the AGM Resolutions pursuant to Rule 13.40 of the Listing Rules. No Shareholders had stated his or her intention in the Circular to vote against or abstain from voting on any of the AGM Resolutions and no Shareholders were required under the Listing Rules to abstain from voting on any of the AGM Resolutions.

The poll results in respect of the AGM Resolutions are as follows:

ORDINARY RESOLUTIONS		Votes (%)		Attending and Voting Number of Shares
		For	Against	
1.	To consider and approve the Report of the Board of Directors of the Company for 2023.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)
2.	To consider and approve the Report of the Board of Supervisors of the Company for 2023.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)
3.	To consider and approve the final accounts of the Company for 2023.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)

ORDINARY RESOLUTIONS		Votes (%)		Attending and Voting Number of Shares
		For	Against	
4.	To consider and approve the audited financial statements of the Company and the independent auditor's report for the year ended 31 December 2023.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)
5.	To consider and approve the profit distribution plan of the Company for 2023.	788,107,000 (87.49%)	112,720,000 (12.51%)	900,827,000 (100.00%)
6.	To consider and approve the annual financial budget plan of the Company for 2024.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)
7.	To consider and approve the re-appointment of Zhongshen Zhonghuan Certified Public Accountants (Special General Partnership) as the domestic auditor and Mazars CPA Limited as the international auditor of the Company for 2024 and the authorization to the Board to determine their remunerations.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)
SPECIAL RESOLUTIONS		Votes (%)		Attending and Voting Number of Shares
		For	Against	
8.	To consider and approve the proposed amendments to the Articles of Association of the Company, the details of which are set out in the circular of the Company dated 7 June 2024.	900,775,000 (99.99%)	52,000 (0.01%)	900,827,000 (100.00%)
9.	To consider and approve the non-public issuance of corporate bonds.	900,827,000 (100.00%)	0 (0.00%)	900,827,000 (100.00%)

SPECIAL RESOLUTIONS		Votes (%)		Attending and Voting Number of Shares
		For	Against	
10.	To consider and approve the granting of the general mandate to the Board to allot, issue or deal with additional Domestic Shares/H Shares not exceeding 20% of the total number of Domestic Shares and H Shares of the Company, respectively, in issue on the date of passing of this resolution and authorise the Board to make such amendments as it deems appropriate to the provisions of the articles of association of the Company, so as to reflect the new capital structure upon additional allotment and issuance of shares pursuant to such mandate, the details of which are set out in the circular of the Company dated 7 June 2024.	836,005,000 (92.80%)	64,822,000 (7.20%)	900,827,000 (100.00%)

The full text of all resolutions is set out in the Circular and the notice of the AGM.

As more than half of the voting rights held by the Shareholders/proxies of the Shareholders attending the AGM were cast in favour of the ordinary resolutions numbered 1 to 7 above, such resolutions were duly passed.

As more than two-thirds of the voting rights held by the Shareholders/proxies of the Shareholders attending the AGM were cast in favour of the special resolutions numbered 8 to 10 above, such resolutions were duly passed.

(ii) **Poll results of the Domestic Shareholders’ Class Meeting**

As at the date of the Domestic Shareholders’ Class Meeting, the total number of issued domestic shares of the Company (the “**Domestic Share(s)**”) is 689,088,000 Shares, all of which entitle the holders thereof to attend and vote for or against the resolution put forward at the Domestic Shareholders’ Class Meeting (the “**Resolution of Domestic Shareholders’ Class Meeting**”) based on their shareholdings. Shareholders holding an aggregate of 689,088,000 voting Domestic Shares, representing approximately 100.00% of the total number of issued Domestic Shares, attended the Domestic Shareholders’ Class Meeting either in person or by proxy. There were no Domestic Shares entitling the holders thereof to attend and abstain from voting in favour of the Resolution of Domestic Shareholders’ Class Meeting pursuant to Rule 13.40 of the Listing Rules. No domestic Shareholders had stated his or her intention in the Circular to vote against or abstain from voting on the Resolution of Domestic Shareholders’ Class Meeting and no domestic Shareholders were required under the Listing Rules to abstain from voting on the Resolution of Domestic Shareholders’ Class Meeting.

The poll results in respect of the Resolution of Domestic Shareholders’ Class Meeting are as follows:

SPECIAL RESOLUTION		Votes (%)		Attending and Voting Number of Shares
		For	Against	
1.	To consider and approve the proposed amendments to the Articles of Association of the Company, the details of which are set out in the circular of the Company dated 7 June 2024.	689,088,000 (100.00%)	0 (0.00%)	689,088,000 (100.00%)

The full text of such resolution is set out in the Circular and the Notice of Domestic Shareholders’ Class Meeting.

As more than two-thirds of the voting rights held by the domestic Shareholders/proxies of the domestic Shareholders attending the Domestic Shareholders’ Class Meeting were cast in favour of the special resolution above, such resolution was duly passed.

(iii) Poll results of the H Shareholders' Class Meeting

As at the date of the H Shareholders' Class Meeting, the total number of issued H shares of the Company (the "H Share(s)") is 340,023,000 Shares, all of which entitle the holders thereof to attend and vote for or against the resolution put forward at the H Shareholders' Class Meeting (the "**Resolution of H Shareholders' Class Meeting**") based on their shareholdings. Shareholders holding an aggregate of 231,611,000 voting H Shares, representing approximately 68.12% of the total number of issued H Shares, attended the H Shareholders' Class Meeting either in person or by proxy. There were no H Shares entitling the holders thereof to attend and abstain from voting in favour of the Resolution of H Shareholders' Class Meeting pursuant to Rule 13.40 of the Listing Rules. No H Shareholders had stated his or her intention in the Circular to vote against or abstain from voting on the Resolution of H Shareholders' Class Meeting and no H Shareholders were required under the Listing Rules to abstain from voting on the Resolution of H Shareholders' Class Meeting.

The poll results in respect of the Resolution of H Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTION		Votes (%)		Attending and Voting Number of Shares
		For	Against	
1.	To consider and approve the proposed amendments to the Articles of Association of the Company, the details of which are set out in the circular of the Company dated 7 June 2024.	231,559,000 (99.98%)	52,000 (0.02%)	231,611,000 (100.00%)

The full text of such resolution is set out in the Circular and the Notice of H Shareholders' Class Meeting.

As more than two-thirds of the voting rights held by the H Shareholders/proxies of the H Shareholders attending the H Shareholders' Class Meeting were cast in favour of the special resolution above, such resolution was duly passed.

All Directors of the Company attended the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting in person or by electronic means.

II. NON-PUBLIC ISSUANCE OF CORPORATE BONDS

The resolution in respect of the proposed non-public issuance of corporate bonds by the Company has been approved by the Shareholders by way of a special resolution at the AGM. As such, the Board is authorized to deal with the relevant matters in relation to the non-public issuance of corporate bonds as set out in the Circular.

III. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The resolution in respect of the Proposed Amendments has been approved by the Shareholders by way of a special resolution at the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting, respectively. As such, the amended Articles of Association incorporating and consolidating all the Proposed Amendments (the "**Amended Articles of Association**") shall be effective from 28 June 2024. The full text of the Amended Articles of Association has been published on the websites of the Stock Exchange and the Company.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 28 June 2024

As at the date of this announcement, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.