

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水務股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

NOTICE OF 2024 FIRST H SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN THAT the 2024 first H shareholders' class meeting (the "**H Shareholders' Class Meeting**") of Kunming Dianchi Water Treatment Co., Ltd. (the "**Company**") will be held at 4:00 p.m. (or immediately following the conclusion of the 2024 first domestic shareholders' class meeting or any adjournment thereof) on Friday, 28 June 2024 at the meeting room of the Company on the 1st floor at Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC, for the following purposes:

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the Articles of Association of the Company, the details of which are set out in the circular of the Company dated 7 June 2024

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson

Kunming, the PRC
7 June 2024

Notes:

1. According to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, each of the resolutions set out in the notice of H Shareholders' Class Meeting will be voted by poll. Results of the poll voting will be published on the Company's website at www.kmdcwt.com and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the H Shareholders' Class Meeting.
2. Any Shareholder entitled to attend and vote at the H Shareholders' Class Meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a Shareholder of the Company.
3. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and returned to the H Share Registrar of the Company, Tricor Investor Services Limited, at least 24 hours before the H Shareholders' Class Meeting (i.e. before 4:00 p.m. on 27 June 2024) or any adjourned meeting thereof. Tricor Investor Services Limited is located at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Completion and return of a proxy form will not preclude a Shareholder from attending and voting at the H Shareholders' Class Meeting or any adjourned meeting thereof should he/she so wish.
4. For the purpose of determining the list of holders of H Shares who are entitled to attend the H Shareholders' Class Meeting, the H share register of members of the Company will be closed from Friday, 7 June 2024 to Friday, 28 June 2024 (both days inclusive). The holders of H Shares who wish to attend the H Shareholders' Class Meeting are required to submit the share certificates together with the transfer documents to the H Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Thursday, 6 June 2024 for registration. Holders of H Shares whose names appear on the H Share register of members of the Company at the close of business on Thursday, 6 June 2024 are entitled to attend the H Shareholders' Class Meeting.
5. The H Shareholders' Class Meeting is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.
6. A Shareholder or his proxy should produce proof of identity when attending the H Shareholders' Class Meeting.
7. The Company's registered office and headquarters in the PRC is Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC.
8. All references to dates and time in this notice are to Hong Kong dates and time.

As of the date of this notice, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.