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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

NOTICE OF 2024 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN THAT the 2024 first domestic shareholders' class meeting (the “**Domestic Shareholders' Class Meeting**”) of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) will be held at 3:30 p.m. (or immediately following the conclusion of the 2023 annual general meeting or any adjournment thereof) on Friday, 28 June 2024 at the meeting room of the Company on the 1st floor at Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC, for the following purposes:

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the Articles of Association of the Company, the details of which are set out in the circular of the Company dated 7 June 2024

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson

Kunming, the PRC
7 June 2024

Notes:

1. According to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, each of the resolutions set out in the notice of Domestic Shareholders' Class Meeting will be voted by poll. Results of the poll voting will be published on the Company's website at www.kmcdwt.com and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the Domestic Shareholders' Class Meeting.
2. Any Shareholder entitled to attend and vote at the Domestic Shareholders' Class Meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a Shareholder of the Company.
3. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and returned to the Company's registered office and headquarters in the PRC at least 24 hours before the Domestic Shareholders' Class Meeting (i.e. before 3:30 p.m. on 27 June 2024) or any adjourned meeting thereof. Completion and return of a proxy form will not preclude a Domestic Shareholder from attending and voting at the Domestic Shareholders' Class Meeting or any adjourned meeting thereof should he/she so wish.
4. For the purpose of determining the list of holders of Domestic Shares who are entitled to attend the Domestic Shareholders' Class Meeting, the Domestic Share register of members of the Company will be closed from Friday, 7 June 2024 to Friday, 28 June 2024 (both days inclusive). The holders of Domestic Shares who wish to attend the Domestic Shareholders' Class Meeting are required to complete the registration procedures for the transfer of Domestic Shares in accordance with the relevant requirements of China Securities Depository and Clearing Corporation Limited before the close of business on Thursday, 6 June 2024. Holders of Domestic Shares whose names appear on the register of members of the Company at the close of business on Thursday, 6 June 2024 are entitled to attend the Domestic Shareholders' Class Meeting.
5. The Domestic Shareholders' Class Meeting is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.
6. A Shareholder or his proxy should produce proof of identity when attending the Domestic Shareholders' Class Meeting.
7. The Company's registered office and headquarters in the PRC is Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC.
8. All references to dates and time in this notice are to Hong Kong dates and time.

As of the date of this notice, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.