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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

INSIDE INFORMATION

This announcement is made by Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company noted that the People’s Court of Xishan District, Kunming (the “**Court**”) published an auction announcement (the “**Auction Announcement**”) on the Alibaba Online Judicial Auction Platform (<https://sf.taobao.com/>) (the “**Auction Platform**”) in relation to the judicial auction (the “**Judicial Auction**”) to be conducted on the Auction Platform regarding the 245,520,000 shares of the Company (accounting for approximately 23.86% of the number of shares of the Company) held by Kunming Dianchi Investment Co. Ltd.* (昆明滇池投資有限責任公司) (“**Kunming Dianchi Investment**”), the controlling shareholder of the Company. Pursuant to the Auction Announcement, the Judicial Auction will be held from 10:00 a.m. on 6 June 2024 to 10:00 a.m. on 7 June 2024 (unless extended). For further details of the Judicial Auction, please refer to the link of the Auction Platform for the full text of the Auction Announcement: https://sf-item.taobao.com/sf_item/792845039264.htm?spm=a213w.7398504.paiList.3.730715720ETBIO&track_id=765ad2d9-00a8-4aa3-aeb1-c2d584f820b3

As at the date of this announcement, Kunming Dianchi Investment held 660,266,893 domestic shares of the Company, accounting for approximately 64.16% of the total number of shares of the Company, all of which are subject to pledge/judicial freeze. For details, please refer to the Company’s announcements dated 1 September 2023, 19 September 2023, 24 October 2023, 4 January 2024 and 25 January 2024. If the Judicial Auction is successfully completed, the number of shares of the Company held by Kunming Dianchi Investment will be reduced to 414,746,893 shares, accounting for approximately 40.30% of the total number of shares of the Company, and the Judicial Auction will not result in change of control of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is of the view that, as at the date of this announcement, the Judicial Auction will not affect the normal operation of the Company and will not have material impact on the Company’s principal business and its ability to continue as a going concern.

As at the date of this announcement, the Judicial Auction is still at the public announcement stage and there is uncertainty as to whether the auction will ultimately be successful. The Company will continue to evaluate and follow up on any major progress of the Judicial Auction and will make further announcements in due course.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 9 May 2024

As at the date of this announcement, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.

* *for identification purpose only*