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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) dated 20 June 2023 (the “**Announcement**”) in relation to entering into the Supplemental Agreement in relation to the Finance Lease Arrangement. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Finance Lease Agreement and the Supplemental Agreement and other information required to be disclosed under the Listing Rules is required to be despatched to the Shareholders within 15 business days after the date of the Announcement (i.e. on or before 12 July 2023).

As the Company requires additional time for the preparation of financial and other information for inclusion in the Circular, and the auditors require additional time for the preparation of indebtedness statement and statement on working capital sufficiency, the Company is unable to despatch the Circular within the relevant period, in which case the Company had applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of the Circular to the Shareholders on or before 25 August 2023.

By Order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 12 July 2023

As of the date of this announcement, the Board comprises Mr. Zeng Feng and Mr. Chen Changyong, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Ms. Wang Dongfang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.